

Burr School					
PTO Fundraising					
	Proposed	Budget	Actual	Bud/Act	
	2008-2009	2007-2008	2007-2008	Variance	
Bake Sale	1,000.00	500.00	2,252.75	1,752.75	Any time Burr school hosts an election, it has become tradition to hold a bake sale to support the PTO. Requests for baked goodies are sent out to the Burr community and people are encouraged to sign up for a shift manning the sale.
Book Fair	1,000.00	1,000.00	765.56	-234.44	The PTO organizes a book fair held in the fall in the cafetorium whereby a percentage of the proceeds goes to the PTO.
Fall Fundraiser	3,500.00	5,500.00	3,273.24	-2,226.76	The PTO runs a fall fundraiser where we ask the Burr Community to sell some type of items (gift wrap, gifts, cookie dough, etc) with a percentage of the proceeds going to the PTO.
Interest	25.00	25.00	34.51	9.51	Interest on the balance in the checking account
May Fair (in 2008-2009 no longer a fundraiser)	0.00	1,500.00	1,231.99	-268.01	In 2008-2009 May Fair will no longer be considered a fundraiser. The goal will be to have revenues cover expenses.
School Pop	250.00	250.00	0.00	-250.00	This is a program where if you do your internet shopping through the schoolpop.com portal, Burr PTO will receive a percentage of your total purchase.
Target Card	250.00	250.00	149.33	-100.67	This is a program where if you apply for a Target Card and put Burr School as your beneficiary, the Burr PTO will receive a percentage of your shopping purchases.
Box Tops	500.00	500.00	178.00	-322.00	This is a program where we have families save their "boxtops" and they are collected by the PTO and submitted for reimbursement to the PTO.
Auction	25,000.00	0.00	0.00	0.00	This is an every-other-year major fundraiser.
Gift for Burr/Donations	6,000.00	20,000.00	26,687.64	6,687.64	Annual contribution
Red Sox	0.00	1,500.00	1,545.00	45.00	This is a program where a family with a "group sales" account with the Red Sox would purchase tickets at a discount from face-value; sell to Burr families for face value; include donated parking tickets and raffle to bring in money for the PTO. However, our family with the account has graduated so unless someone else picks up this fundraiser it wont happen.
School Pictures	1,250.00	900.00	1,002.56	102.56	This is a program where the Burr PTO receives a percentage of money spent on school pictures.
Shaws	1,500.00	0.00	451.36	451.36	This is a program where all families collect and turn-in their Shaw's receipts. Burr PTO gets a percentage of total sales.
SCRIP	0.00	0.00	925.00	925.00	This is no longer an active fundraiser at Burr
Cartridges for Kids	0.00	450.00	0.00	-450.00	This is no longer an active fundraiser at Burr
Other (Ariadne/Chateau)	250.00	0.00	0.00	0.00	Eat at Ariadne in Newtonville, tell them the Burr PTO sent you and they will contribute a percentage of your bill to the Burr PTO! Look out for Chateau night next Spring!
Skellig Night Out	0.00	1,000.00	0.00	-1,000.00	This was a program run in the past where Burr parents who play in a band organize a night out to support the Burr PTO. Not planned so far for this year.
Lightbulbs	0.00	0.00	1,116.00	1,116.00	An every-other-year fundraiser where a parent organizes sales of energy efficient lightbulbs with proceeds to benefit Burr PTO.
<b>Total Fundraising</b>	<b>40,525.00</b>	<b>33,375.00</b>	<b>39,612.94</b>	<b>6,237.94</b>	

	<b>BURR SCHOOL</b>				
	<b>PTO BUDGET</b>				
	<b>Proposed</b>	<b>Budget</b>	<b>Actual</b>	<b>Bud/Act</b>	
	<b>2008-2009</b>	<b>2007-2008</b>	<b>2007-2008</b>	<b>Variance</b>	
<b>PTO OPERATIONS</b>					
CAPP	1,125.00	1,125.00	1,000.00	125.00	K,2 &5 -- 9 classes * 125 = 1125
Color Day	1,200.00	900.00	1,048.25	-148.25	Increased due to larger school population next year
Community Events (Other)	450.00	1,500.00	1,212.77	287.23	Community events will not include HFFN or MayFair; last year included K meet/greet; iwalk, Daly rink skating event
Halloween Family Fun Night	750.00				Increased emphasis on monetary donations in flyers to offset costs
NewtonServes	150.00				New item this year; accounts for refreshments/supplies.
May Fair	0.00				Expense budget = \$0 because the expectation is that May Fair will break even. Expenses should equal revenues.
Copy Expense	500.00	500.00	500.00	0.00	Level funded
Fifth Grade	1,500.00	1,500.00	1,448.00	52.00	Level funded
Fifth Grade Store	0.00		232.00	-232.00	Handled separately via 5th grade account
Filing Fees	50.00	50.00	35.00	15.00	Level funded
Garden Classroom	250.00	250.00	223.62	26.38	Level funded
Guest Speakers	500.00	500.00	250.00	250.00	Level funded
Handbook	0.00	400.00	0.00	400.00	Handbook will be available in .pdf and send via e-mail
Hospitality/Gifts/Staff Apprec.	1,250.00	1,250.00	1,183.76	66.24	Level funded
Insurance	450.00	450.00	336.00	114.00	Level funded
Landscaping	150.00	150.00	393.76	-243.76	\$290 in 07/08 went to tree for Jane Frantz. Any retiring teachers this year?
Newsletter	1,430.00	1,600.00	1,805.32	-205.32	Reduced based on plan to move newsletter to electronic format generating savings
Partnership Program (Metco)	500.00	500.00	650.42	-150.42	Level funded
Playground Maintenance/Repair	9,000.00	13,000.00	4,713.38	8,286.62	Shoring up piers did not happen over the summer as hoped. It will happen in the Fall of 08 so the budget of \$8,000 was pushed forward from 07-08 to 08-09. Also includes \$1000 in basic playground maintenance.
PTO Council Dues	170.00	170.00	170.00	0.00	Level funded
PTO Operations	650.00	650.00	667.62	-17.62	Level funded
Respect for Human Differences	500.00	1,500.00	1,617.88	-117.88	World Culture Festival will occur every-other-year with this year a pot-luck year. During WCF year budget will increase. Budget to cover pot-luck
RHD Classroom resources	250.00	500.00	495.91	4.09	Budget in 08/09 reduced since resources just purchased in spring 08.
School Council Mailing	150.00	150.00	138.60	11.40	Level funded
Student Directory	500.00	460.00	455.24	4.76	Increased due to larger school population next year
<b>PTO Operations Total</b>	<b>21,475.00</b>	<b>27,105.00</b>	<b>18,577.53</b>	<b>8,527.47</b>	

<b>SCHOOL OPERATIONS</b>					
Arts Support	400.00	400.00	0.00	400.00	Level funded
Classroom Equipment	1,000.00	1,000.00	1,000.00	0.00	Level funded
Creative Arts and Sciences	10,500.00	12,000.00	11,554.00	446.00	CASC programming savings determined by teachers to be off-set by technology.
Field Trips	2,000.00	2,000.00	2,000.00	0.00	Level funded
Library Funds*	500.00	1,763.00	136.48	1,626.52	Library funds from the library book sale have a balance of \$1626.52. Library will be budgeted an additional \$500.
Misc. School Operations	250.00	250.00	1,651.00	-1,401.00	Level funded (FY08 variance represents payment to zero out school ops and technology budgets)
Principals Discretionary Fund	2,000.00	2,000.00	2,000.00	0.00	Level funded
Social/Emotional Well Being	250.00	250.00	0.00	250.00	Level funded
Teacher Supplies	3,300.00	2,000.00	2,380.00	-380.00	Increased because we have 3 new teachers this year like last year which is what caused the budget over-run.
Understanding Our Differences	300.00	300.00	300.00	0.00	Level funded
<b>School Operations Total</b>	<b>20,500.00</b>	<b>21,963.00</b>	<b>21,021.48</b>	<b>941.52</b>	
<b>Technology</b>	<b>6,550.00</b>	<b>1,000.00</b>	<b>315.00</b>	<b>685.00</b>	Increased based on needs defined by Cindy Bencal.
<b>OPERATIONS TOTAL</b>	<b>48,525.00</b>	<b>50,068.00</b>	<b>39,914.01</b>	<b>10,153.99</b>	
<b>NET MARGIN</b>	<b>-8,000.00</b>				
Playground Expense carry-forward	8,000.00				
<b>ACTUAL NET MARGIN</b>	<b>0.00</b>				
<b>OPERATIONS TOTAL AFTER PLAYGROUND ADJUSTMENT</b>	<b>40,525.00</b>				
	<b>BURR SCHOOL</b>				
	<b>PTO BUDGET OVERVIEW</b>				
<b>NET TOTALS 2007-2008 Budget</b>					
Beginning Balance	\$27,121.97				
Deposits 07-08 (To Date)	\$57,098.82				
Total Funds	\$84,220.79				
Less: Expenses (To Date)	\$57,406.23				
Ending Balance	\$26,814.56				* Includes 1262.52 of dedicated library funds from the Library Gift Book Sales
					**Includes 8000 playground expense rollover to 08/09
<b>BUDGETING 2008-2009</b>					
Beginning Balance	\$26,814.56				
Proposed Fundraising 08-09	\$40,525.00				
Proposed Total Funds	67,339.56				
Less: Expenses	-48,525.00				
Ending Balance 08-09 (Beg. Bal. 09-10)	\$18,814.56				